

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
October 29, 2001

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RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: November 01, 2001
Maturity Date: May 02, 2002
CUSIP Number: 912795JS1

High Rate: 2.005% Investment Rate 1/: 2.054% Price: 98.986

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 6.38%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 27,655,067	\$ 12,787,312
Noncompetitive	987,697	987,697
FIMA (noncompetitive)	225,000	225,000
SUBTOTAL	28,867,764	14,000,009 2/
Federal Reserve	4,894,822	4,894,822
TOTAL	\$ 33,762,586	\$ 18,894,831

Median rate 1.990%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 1.945%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 28,867,764 / 14,000,009 = 2.06

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$804,009,000

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